中國安捷集團有限公司

(1378)

2024

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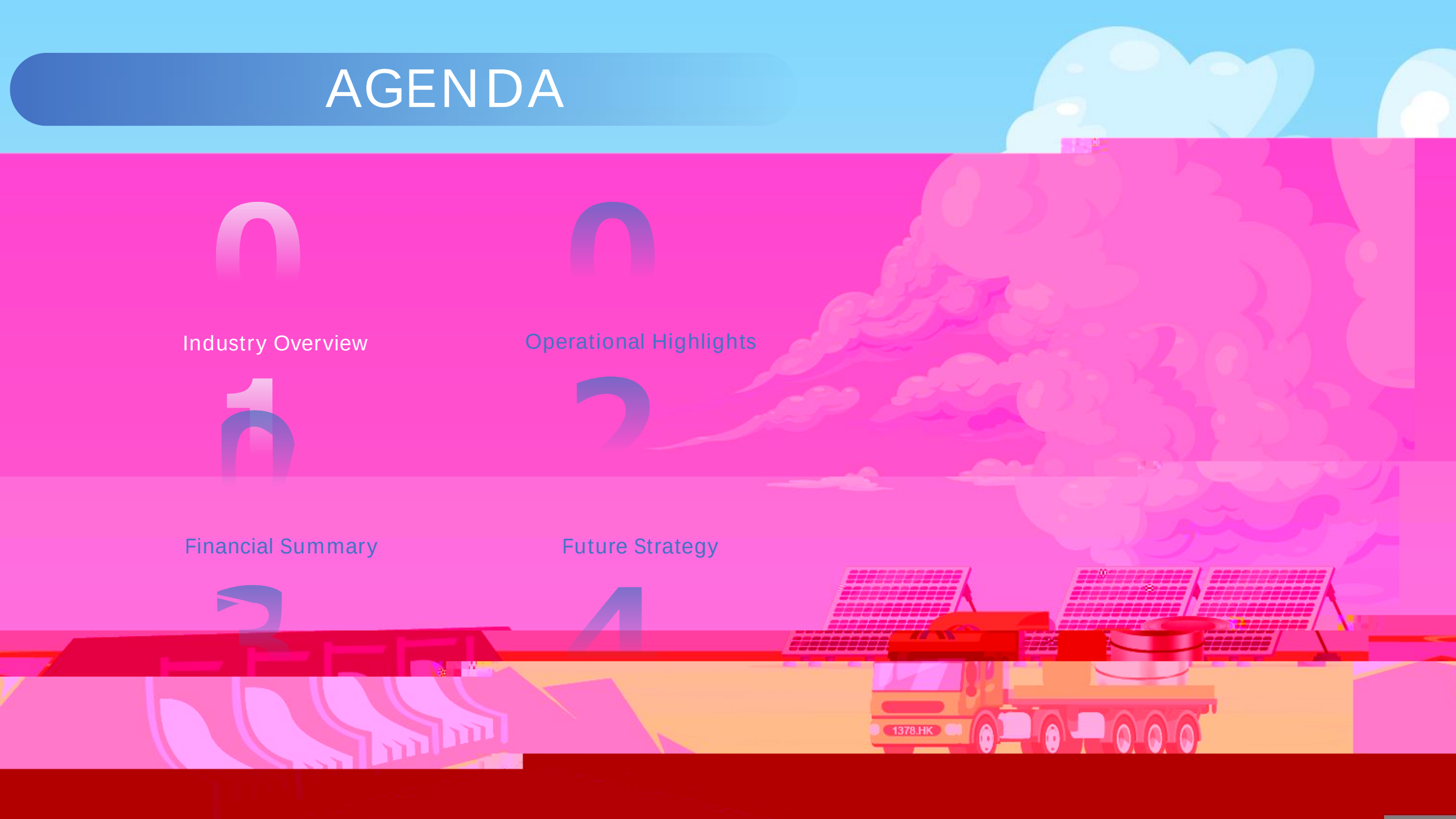
AGENDA

1 Industry Overview

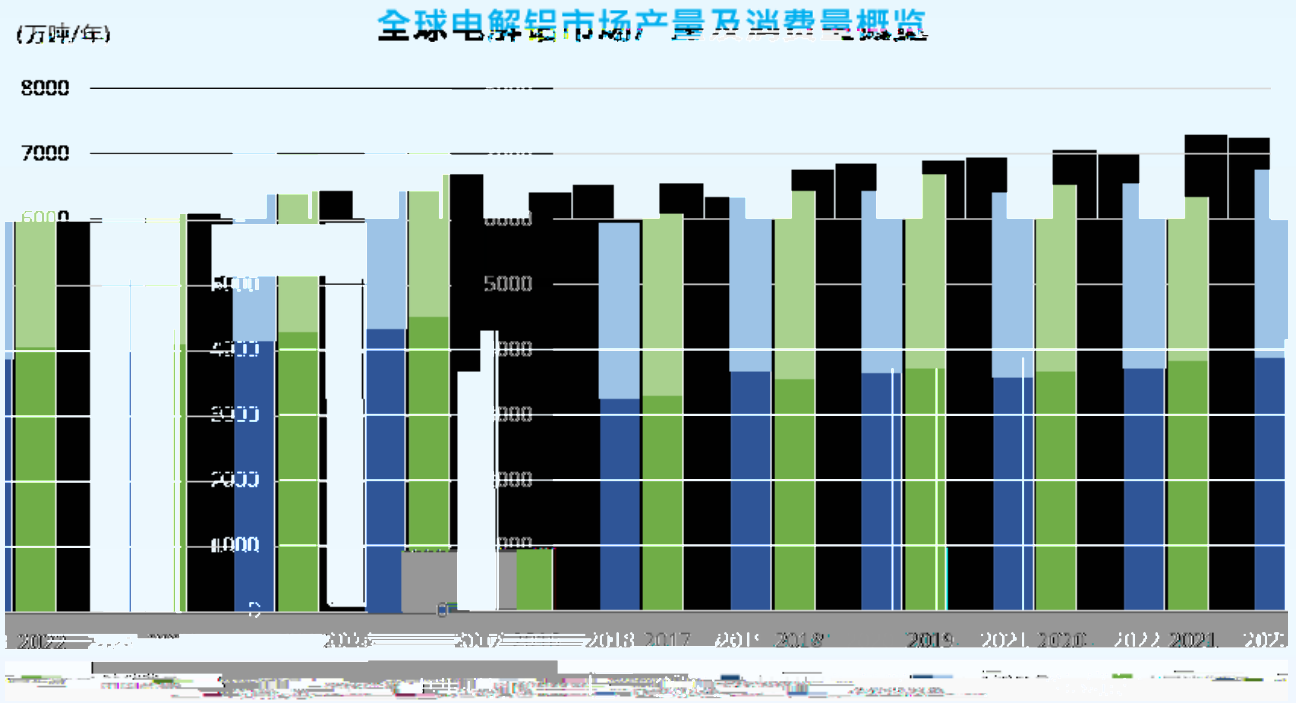
2 Operational Highlights

3 Financial Summary

4 Future Strategy



2024



4,346 4.3%

4,518 5.5%

7,296 3.5%

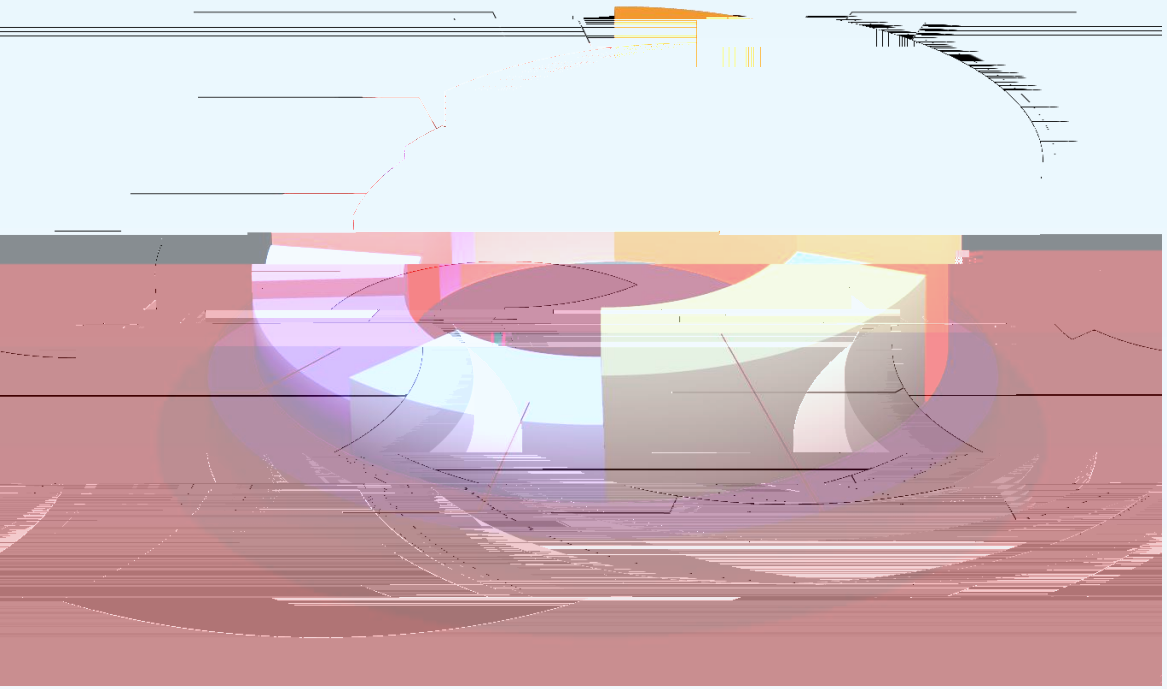
7,258 3.5%

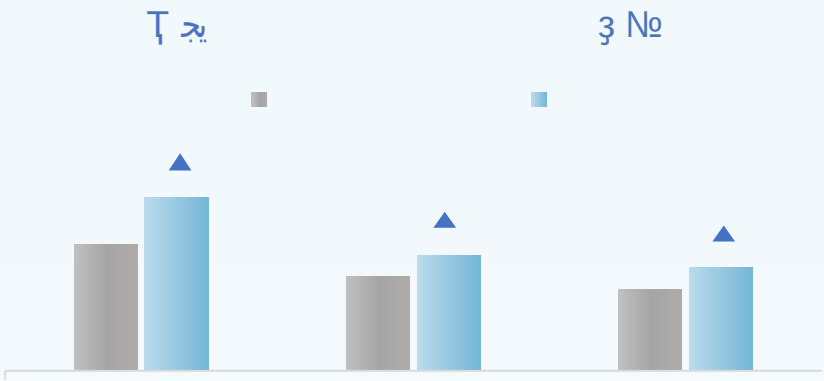
2024 *59.6%* *62.2%* *2023* *0.5* *1.1*

2024 4.3%

2024

2024 /




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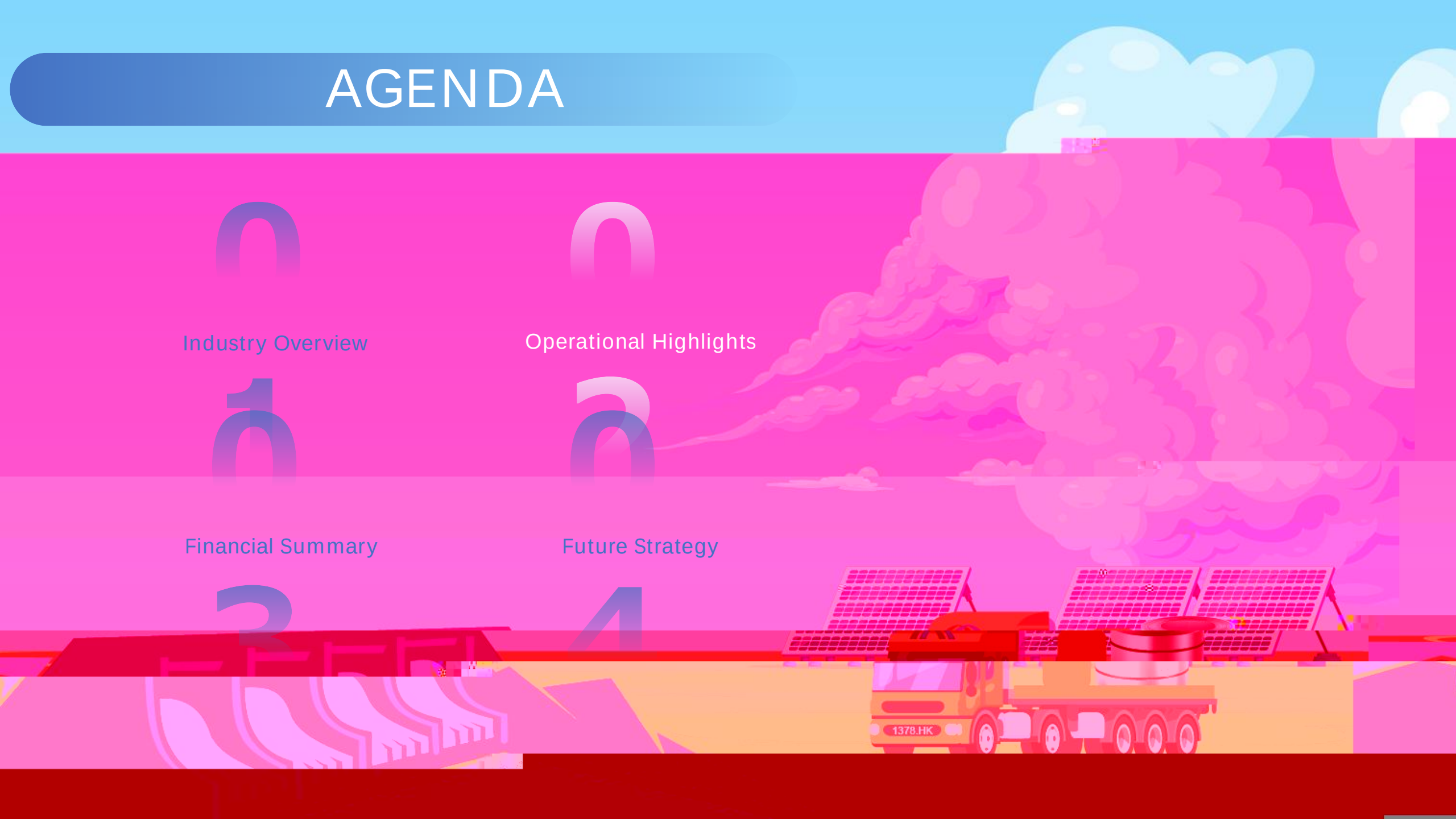
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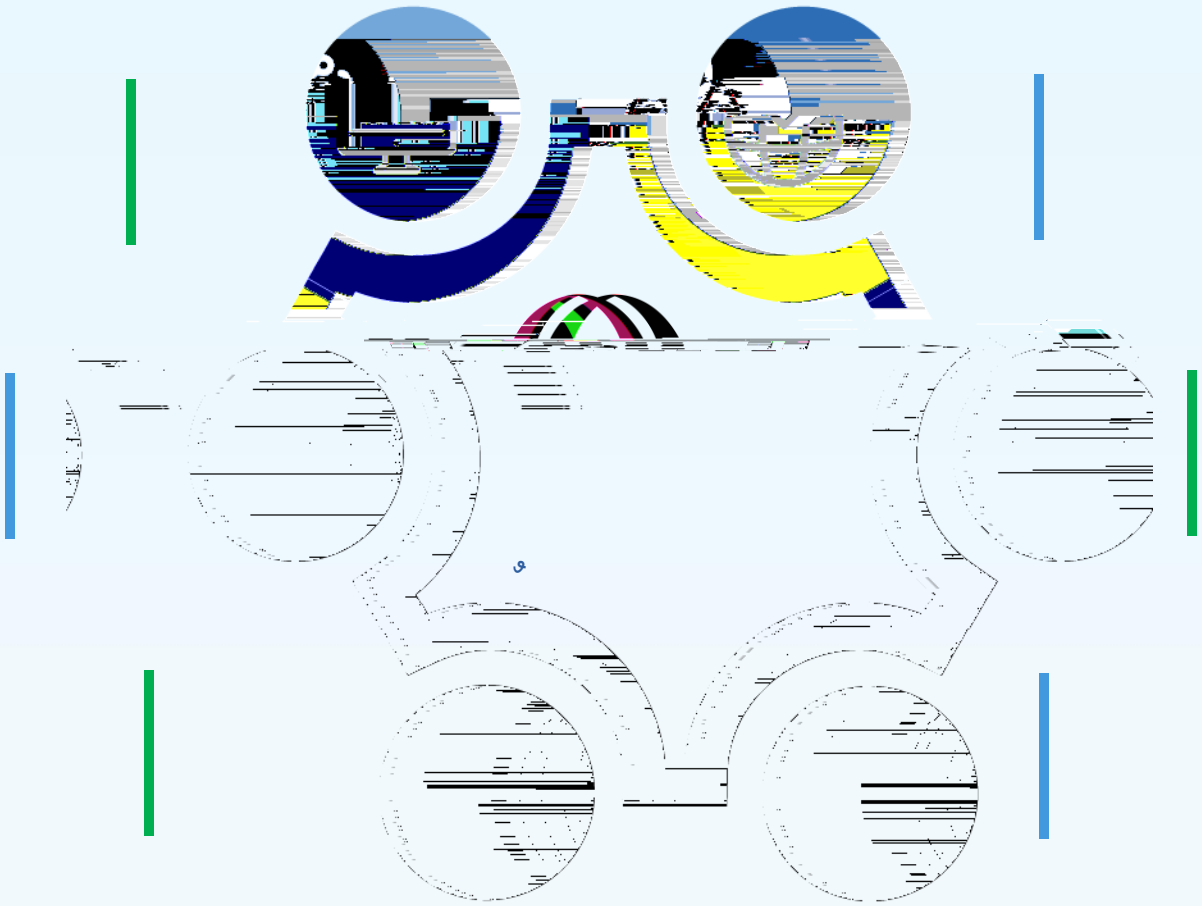
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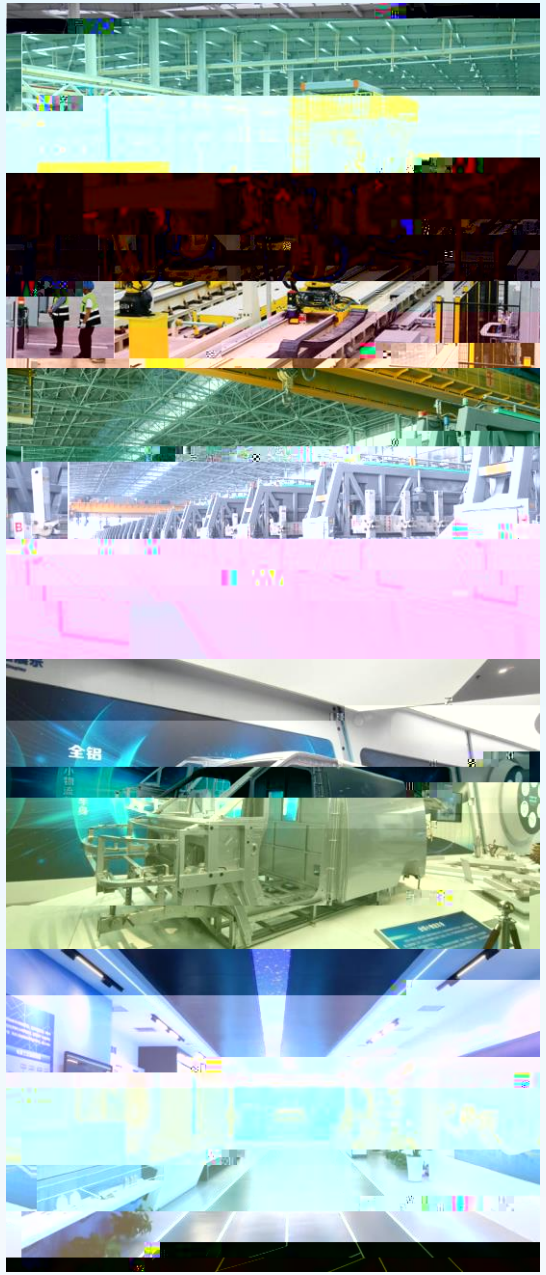
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254

22.6% 15.6

38.2%



15

126

2.57%-4.00%

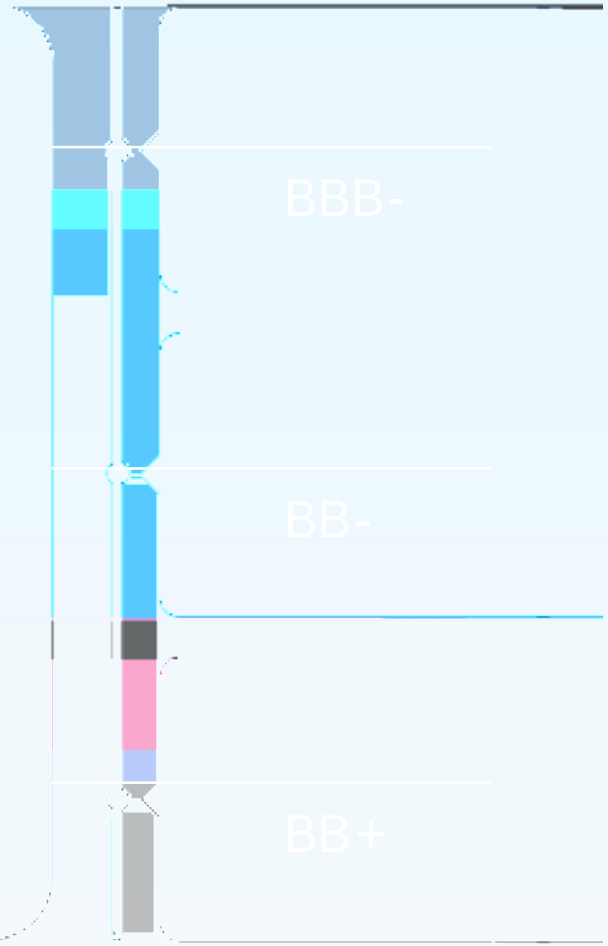
7.75%

3 7

2024 12 48.2%

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01 Industry Overview

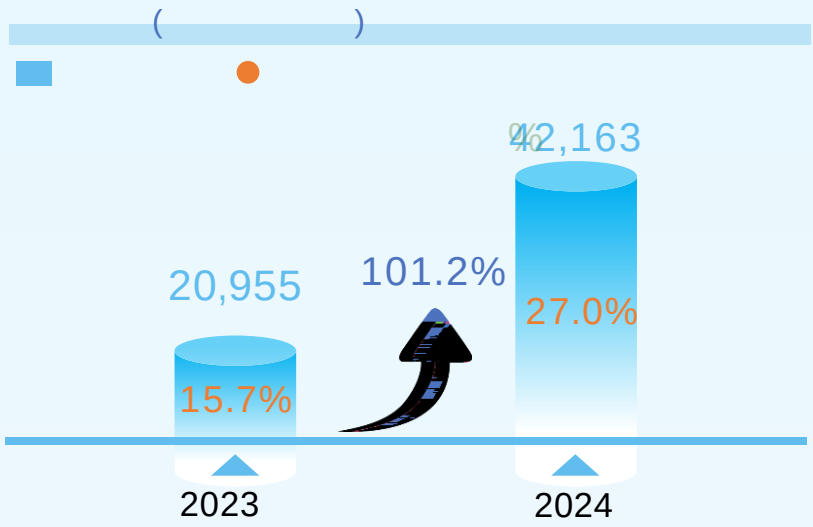
02 Operational Highlights

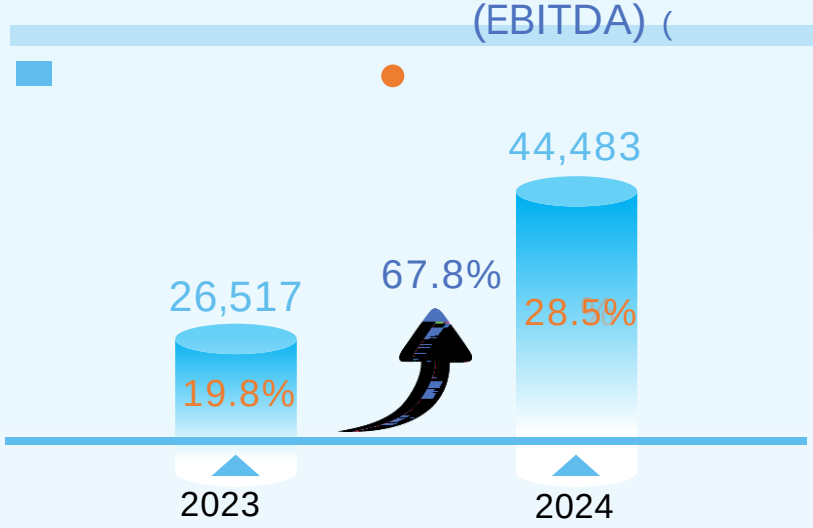
03 Financial Summary

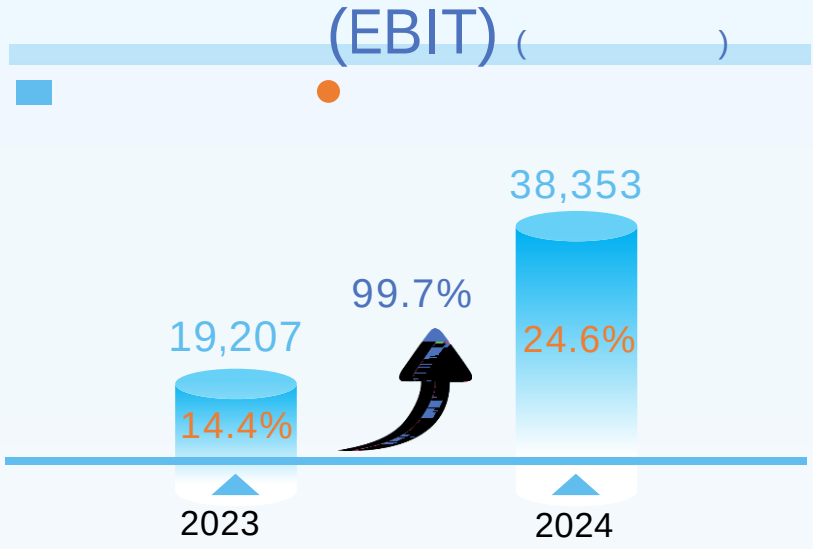
04 Future Strategy

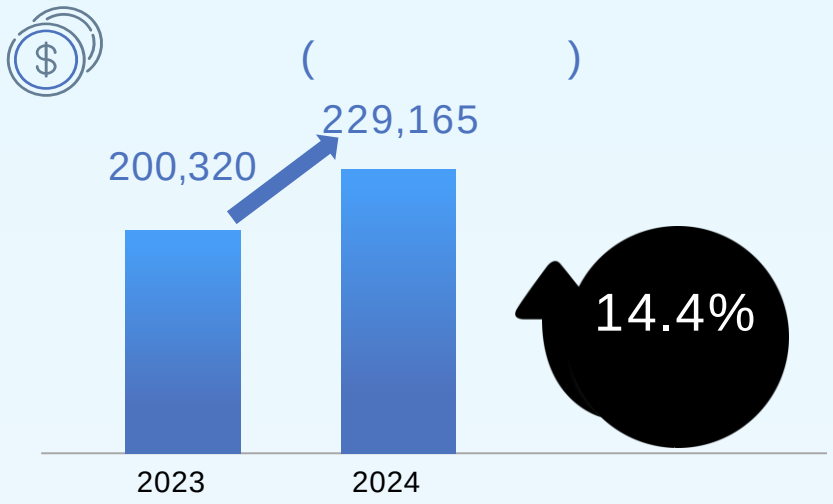


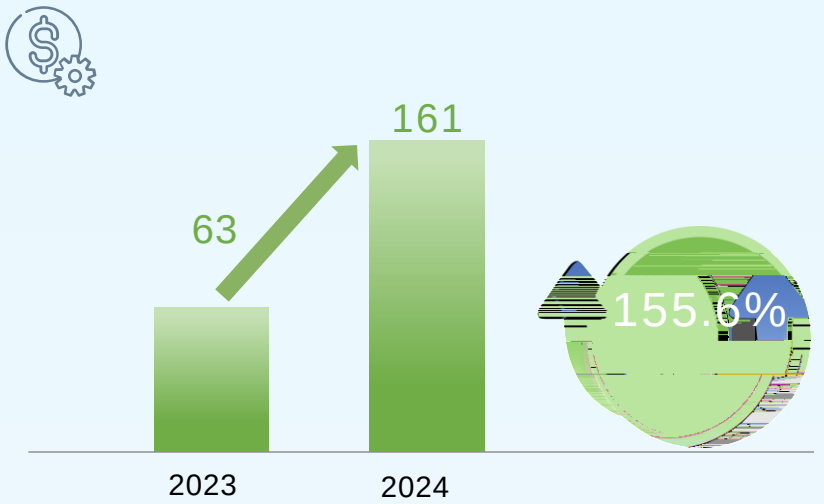
( )	2023	2024	
	133,624	156,169	+16.9%
	20,955	42,163	+101.2%
	15.7%	27.0%	+11.3
	12,498	24,546	+96.4%
	11,461	22,372	+95.2%
	1.2095	2.3611	+95.2%
	9.4%	15.7%	+6.3
	8.11X	13.23X	+5.12X
	29	102	+251.7%
	63	161	+155.6%

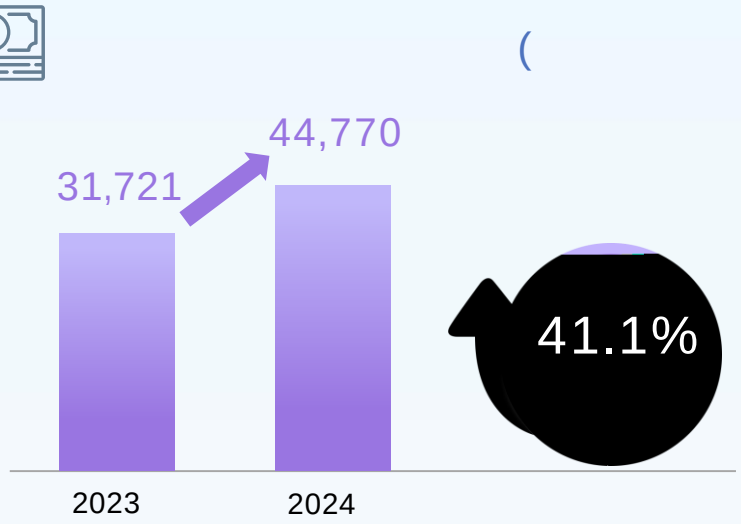

20,955
15.7%
101.2%
42,163
27.0%
2023
2024

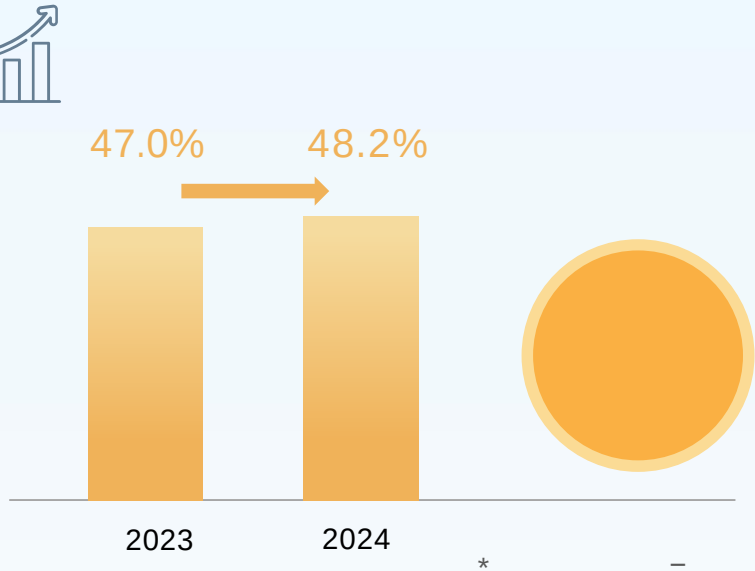

(EBITDA)
26,517
19.8%
67.8%
44,483
28.5%
2023
2024


(EBIT)
19,207
14.4%
99.7%
38,353
24.6%
2023
2024


200,320
229,165
14.4%
2023
2024


63
161
155.6%
2023
2024


31,721
44,770
41.1%
2023
2024


47.0%
48.2%
2023
2024

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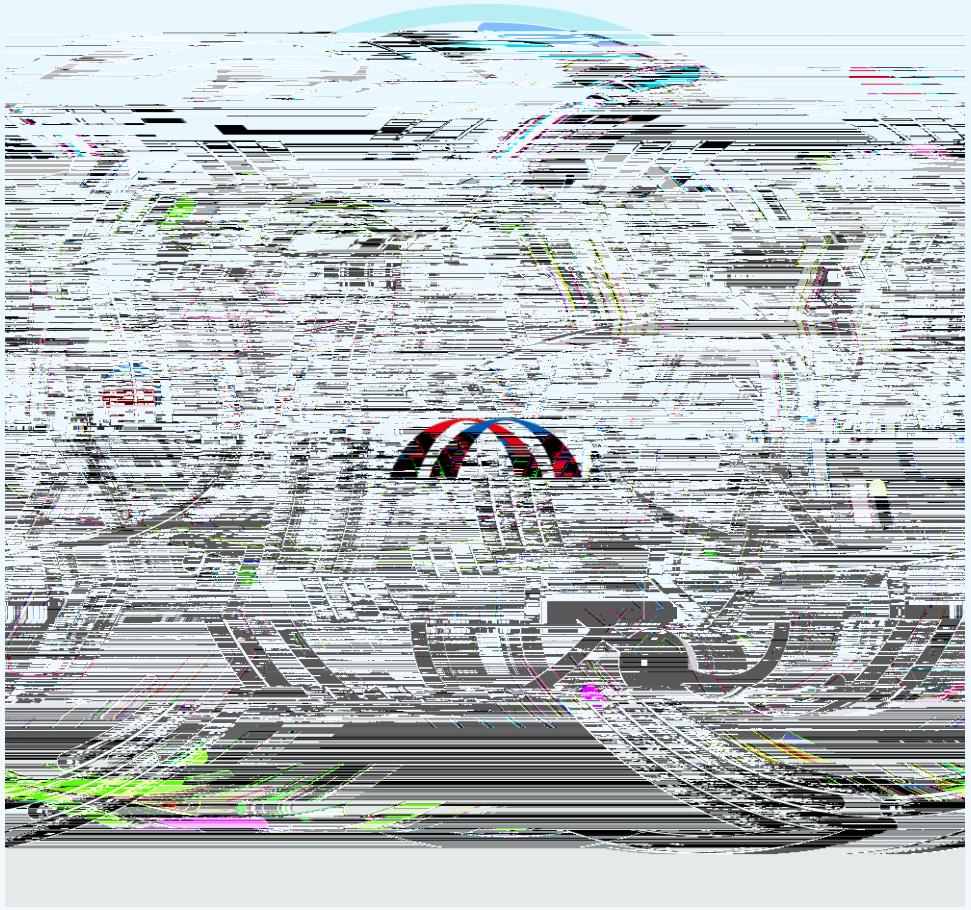
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